

Peter Byrne

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New York

Public Companies

Capital Markets

Debt Finance

Mergers and Acquisitions

CooleyREG

Peter Byrne represents both issuers and underwriters in a wide variety of public and private financing transactions, including initial public offerings, secondary and follow-on offerings, debt offerings, debt exchange offers and tender offers and PIPE offerings. Peter also represents companies with respect to general corporate and securities matters, including in connection with mergers and acquisitions and restructurings, corporate governance issues, Exchange Act reporting obligations and stock exchange requirements. Peter regularly represents both issuers and underwriters in special purpose acquisition company (SPAC) IPOs and both acquirers and targets in connection with “de-SPAC” business combinations.

Education

University of Pennsylvania Law School

JD, 2006

Seton Hall University

BA, 2002

Admissions & Credentials

New York