

Marcus Chen

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Beijing

Capital Markets
Emerging Companies
Mergers and Acquisitions
Asia

Marcus Chen represents clients on securities and corporate transactions in the Greater China region, including Hong Kong IPOs, pre-IPO private equity investments, investments in and corporate governance of HKEX listed companies, public M&A and compliance.

Prior to joining Cooley, Marcus practiced in the Beijing offices of other leading US law firm and UK law firm.

Marcus is a native Mandarin and Cantonese speaker and is fluent in English.

Representative Matters and Clients:

Capital Markets

- GOGOX on its HK\$670.8 million IPO and listing on the Hong Kong Stock Exchange
- Genertec Universal Medical Group Company Limited in its \$150 million issue of convertible bonds and \$150 million share placing
- Sequoia China in its cornerstone investment in Linklogis, JOINN Laboratories, Antengene, etc.
- Haitong International and BOCOM International and the other underwriters in China Bright Culture
 Group's HK\$904 million Hong Kong IPO and global offering
- Beijing Gas Blue Sky Holdings Limited in connection with the capital injection by Beijing Gas Group to Beijing Gas Blue Sky Holdings Limited by way of whitewash transaction
- Digital Hollywood Interactive Limited in its Hong Kong IPO and global offering
- China Wan Tong Yuan Holdings Limited in its global offering, listing and transfer of listing on the Hong Kong Stock Exchange
- BAIC Motor Corporation Limited in its Hong Kong IPO and global offering
- Morgan Stanley and the other underwriters in PW Medtech Group Limited's Hong Kong IPO and global offering
- Goldman Sachs, J.P. Morgan and the other underwriters in China Galaxy Securities Co., Ltd.'s Hong Kong IPO and global offering
- China Aluminum International Engineering Corporation Limited in its Hong Kong IPO and global offering

Mergers and Acquisitions

- Beijing Gas Blue Sky Holdings Limited in connection with the capital injection by Beijing Gas Group to Beijing Gas Blue Sky Holdings Limited by way of whitewash transaction
- Yingde Gases and its second largest shareholder, in a series of transactions including board restructuring, share placing, hostile takeover, shareholder dispute, SFC regulatory investigation and \$2.7 billion privatization of Yingde Gases

HKEX compliance clients

- GOGOX
- Genertec Universal Medical Group Company Limited
- China Aluminum International Engineering Corporation Limited
- China Minsheng Bank

Education

Columbia Law School LLM, 2016

China University of Political Science and Law LLB, 2010

Admissions & Credentials

New York