

David Silverman

Partner



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New York

Mergers and Acquisitions
Private Equity

David is a member of Cooley's M&A group, and has a particular emphasis on private equity and complex transactions in the technology sector. His clients include strategic and financial buyers and sellers in public and private acquisitions such as private equity-sponsored leveraged buyouts, strategic acquisitions, business combinations with public companies and take-private transactions.

David also has significant experience counseling boards of directors in connection with mergers and acquisitions and related governance, as well as anti-takeover matters. David represents a broad range of technology companies, including financial technology, software, ecommerce, healthcare IT, telecommunications, media, consumer, retail and services companies.

David's recent transactions include representing:

- AppHarvest in its \$1 billion business combination with Novus Capital Corporation, a special purpose acquisition company (SPAC)
- Apttus in its sale to private equity firm Thoma Bravo
- AvePoint in its \$2 billion business combination with Apex Technology, a SPAC
- Axel Springer in its acquisition of Morning Brew
- Axel Springer in its \$79 million acquisition of Appcast
- Binary Fountain in its sale to Press Ganey
- Chrome River in its sale to K1 and combination with Certify in a \$1 billion transaction
- Core Scientific in its \$4 billion business combination with Power & Digital Infrastructure Acquisition Corp., a SPAC
- Core Scientific in its acquisition of Blockcap
- CSP Technologies in its \$360 million sale to Wendel
- Datto in its sale to Vista Equity Partners
- eSentire in its sale to Warburg Pincus
- Everyday Health in its \$465 million sale to Ziff Davis
- Farapulse in an investment and exclusive acquisition option arrangement with Boston Scientific
- Frontline in its acquisition of Perennial EdTech

- Frontline Education in its sale to Thoma Bravo
- Group Nine Media in its acquisition of PopSugar
- iCIMS in its sale to Vista Equity Partners
- Instructure on its agreement to sell to Thoma Bravo for \$2 billion
- Instructure on its sale of Bridge to Learning Technologies Group
- Klass Capital in its acquisition of Rightsline
- Knowable in its acquisition by RELX and Knowable Executive Holdings
- Kyriba in its sale to Bridgepoint in a \$1.2 billion transaction
- MediaMath in its \$225 million equity financing with Searchlight Capital
- OrbiMed Advisors in multiple investments in domestic and multinational medical technology companies, and sales of certain portfolio companies
- Packable in its \$1.5 billion business combination with Highland Transcend Partners, a SPAC
- Pamplona Capital in its acquisitions of Logicworks and Legacy.com
- PatientPop in its merger with Kareo
- Pharmapacks in its \$250 million strategic investment from The Carlyle Group
- Rigetti in its \$1 billion business combination with Supernova Partners Acquisition Company II, a SPAC
- Sanitas Healthy Ventures in its the acquisition of CrossFit
- SeatGeek in its \$1.4 billion business combination with RedBall Acquisition Corp., a SPAC
- Sol De Janeiro in its sale to the L'Occitane Group
- Tenable in its acquisition of Indegy
- The Carlyle Group in its majority investment in HireVue
- The management team of Brillio in its sale to Bain Capital
- The management team of GHX in its sale to Temasek
- The management team of Medpace in its \$930 million sale to Cinven
- Toba Capital in multiple investments in domestic and multinational software companies, and sales of certain portfolio companies
- Trilogy Education in its \$750 million sale to 2U
- Vincent Smith, Quest Software chairman and CEO, in his going-private bid for Quest Software and sale to Dell
- Web.com in its \$2 billion take-private sale to Siris Capital
- Welsh Carson Anderson & Stowe in its acquisition of Clearwater Analytics
- ZOLL Medical Corporation in its acquisition of Cardiac Science from Aurora Resurgence

Education

Boston University School of Law

JD, cum laude, 2007,

State University of New York at Binghamton

BA, summa cum laude, Phi Beta Kappa, 2004,

Admissions & Credentials

New York

Rankings & Accolades

Super Lawyers, New York Metro Rising Star (2016 – 2022)