

## Keke Wu

### Associate



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Hong Kong

Capital Markets

Debt Finance

Asia

Keke Wu focuses her practice on advising corporate clients and investment banks on capital markets transactions, such as initial public offerings, investment-grade bond offerings and high-yield bond offerings.

Prior to joining Cooley, Keke worked as an associate at the Hong Kong office of another leading international law firm.

Keke is a native Mandarin speaker and is fluent in English.

#### Representative Matters:

##### Equity Capital Markets Transactions

- Represented **TI Cloud** on its HK\$559.4 million (US\$71.7 million) IPO and listing on Hong Kong Stock Exchange
- Represented **GOGOX** in its HK\$670.8 million listing on the Hong Kong Stock Exchange
- Represented **Asymchem Laboratories (Tianjin) Co., Ltd.** in its HK\$7.15 billion listing on the Hong Kong Stock Exchange
- Represented **China Yangtze Power Co., Ltd.** in the listing of its global depository receipts on the Shanghai-London Stock Connect
- Represented J.P. Morgan, Huatai Financial Holdings and Morgan Stanley in the listing of **Huatai Securities Co., Ltd.**'s global depository receipts on the Shanghai-London Stock Connect
- Represented Goldman Sachs, UBS and HSBC in the listing of **SDIC Power Holdings CO., LTD**'s global depository receipts on the Shanghai-London Stock Connect
- Represented Citi, HSBC and Morgan Stanley in the proposed listing of **Home Credit N.V.** on the Hong Kong Stock Exchange
- Represented Citi, CMS and Goldman Sachs in the proposed listing of **Zhaogang.com Inc** on the Hong Kong Stock Exchange
- Represented Citi on the proposed follow-on offering of **Hollysys Automation Technologies Ltd.**'s shares listed on Nasdaq
- Representing **TI Cloud Inc.** in its proposed listing on the Hong Kong Stock Exchange (*on-going*)
- Representing **Country Style Cooking Restaurant Chain Holding Limited** in its proposed listing on the Hong Kong Stock Exchange (*on-going*)

## Debt Capital Markets Transactions

- Represented **China Orient Asset Management (International) Holding Limited** on its multiple bond offerings
- Represented **China Huarong Asset Management Co., Ltd.** on its MTN drawdowns
- Represented **State Grid Corporation of China** on its MTN drawdowns
- Represented the underwriters on multiple green high-yield notes offerings and tender offers by **Modern Land (China) Co., Limited**
- Represented the underwriters on the bond offerings by **Suning Appliance Group Co., Ltd.**
- Represented the underwriters on the high-yield notes offering of **Meinian Onehealth Healthcare Holdings Co., Ltd.**
- Represented the dealer managers on the exchange offer by **Jiangsu Zhongnan Construction Group Co., Ltd.**

## Mergers and Acquisitions

- Represented **Asymchem** in its agreement to acquire Snapdragon Chemistry, Inc., a US-based chemical technology company

## Education

Harvard Law School  
JD, 2018

University of International Business and Economics  
LLB, 2015

## Admissions & Credentials

New York