

## Kristin VanderPas

Partner



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Capital Markets

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San Francisco

Kristin VanderPas' practice focuses on public and private security offerings. She has represented both issuers and investment banks in a variety of equity and debt transactions, including initial public offerings, secondary offerings of common stock and convertible note offerings. Kristin is also a market leader in SPAC M&A transactions, representing both target companies and investors in the de-SPAC process in transactions ranging in value up to \$5 billion. Kristin also counsels clients in general corporate and securities law matters.

Kristin's representative transactions include advising:

- The underwriters in Guardant Health's:
  - \$237.5 million IPO
  - \$367.4 million follow-on offering
  - \$1.1 billion follow-on offering
  - \$785.4 million follow-on offering
- The initial purchaser in Guardant Health's offering of \$1 billion aggregate principal amount of 0% convertible senior notes due 2027
- The underwriters in Health Catalyst's:
  - \$209.3 million IPO
  - \$225 million follow-on offering
- The initial purchaser in Health Catalyst's offering of \$230 million aggregate principal amount of 2.25% convertible senior notes due 2025 with capped call
- The underwriters in Lulu's Fashion Lounge's \$106 million IPO
- The underwriters in Expensify's \$302 million IPO
- The underwriters in Ventyx Biosciences 174.3 million IPO
- The underwriters in Cue Health's \$230 million IPO
- The underwriters in DiCE Therapeutics \$234.6 million IPO
- The underwriters in Qualtrics' \$1.15 billion follow-on offering
- The underwriters in Opendoor Labs' \$886 million follow-on offering
- The underwriters in 10X Genomics' \$448.5 million IPO

- The underwriters in Livongo Health's \$408.5 million IPO
- Uber in its \$8.1 billion IPO

## Education

University of Southern California Gould School of Law  
JD, 2009

University of North Carolina at Chapel Hill  
BSBA , 2006

## Admissions & Credentials

California

Not admitted to practice in Florida

## Rankings & Accolades

Chambers USA: Capital Markets: Debt & Equity – California (2021 – 2024)

Chambers USA: Capital Markets: Debt & Equity: Western United States – Nationwide (2021 – 2024)

Daily Journal: Top 40 Under 40 (2019)