

## Ryan Lewis

Associate



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Colorado

Capital Markets  
Emerging Companies  
Venture Capital

Ryan's practice focuses on capital markets transactions. He represents investment banks and private and public companies in equity and debt financings – including initial public offerings (IPOs), follow-on and secondary equity offerings, and high-yield, investment-grade and convertible debt offerings.

**Ryan's representative equity transactions include advising:**

- XP Inc. on its \$2.25 billion IPO
- The underwriters on iHeartMedia's \$2.4 billion direct listing
- UiPath on its \$1.2 billion IPO
- The underwriters on AbCellera Biologics' \$555 million IPO
- Lyell Immunopharma on its \$425 million IPO
- The underwriters on Clear Channel Outdoor's \$350 million follow-on offering
- The underwriters on CITIC Capital Acquisition's \$276 million IPO
- The underwriters on Fifth Third Bancorp's \$243 million preferred stock offering
- The underwriters on TFI International's \$230 million IPO

**Ryan's representative debt transactions include advising:**

- The underwriters on Schlumberger's \$1.6 billion and \$900 million notes offerings, \$1.8 billion and \$950 million tender offers, and \$1.25 billion exchange offer
- The underwriters on Macy's \$1.3 billion secured notes offering
- The underwriters on Clear Channel Outdoor's \$1.25 billion secured notes offering
- Marsh & McLennan Companies' \$750 million notes offering
- The underwriters on Canadian National Rail Company's \$600 million notes offering
- The underwriters on Energizer Holdings' \$600 million notes offering and tender offer
- The underwriters on Viasat's \$600 million and \$400 million secured notes offerings
- The underwriters on Cree's \$575 million convertible notes offering
- The underwriters on Vista Global's \$550 million notes offering

- The underwriters on First American Financial's \$450 million notes offering
- The underwriters on Envision Healthcare's \$199 million exchange offer
- The underwriters on Spectrum Brands' \$300 million notes offering and tender offer

Previously, Ryan practiced in the New York office of Davis Polk and served as in-house counsel to aerospace pioneer Boom Supersonic and venture capital firm Fifth Partners.

## Education

Brigham Young University – J. Reuben Clark Law School  
JD, 2018

Brigham Young University  
BA, 2011

## Admissions & Credentials

Colorado

New York